

Ref No.: GARL/SEC/24-25/05

Date: 9th April, 2024

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code:539725

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Symbol: GOKULAGRO

Sub: Non-applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 (“SEBI Circular”), with respect to borrowings / fund raising by Large Corporate.

Dear Sir/Madam,

Pursuant to the Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by SEBI on “Fund raising by issuance of Debt Securities by Large Entities”, we hereby confirm that the Company does not fall under the criteria of a “Large Corporate” as specified in the said SEBI Circular.

We request you to kindly take the above information on your record.

Thanking You,
Yours Faithfully

For and on behalf of
Gokul Agro Resources Limited

Ankita Parmar
Company Secretary and Compliance Officer

Corporate & Registered Office :

Gokul Agro Resources Ltd., Crown 3, Inspire Business Park, Shantigram,
Nr. Vaishnodevi Circle, S.G. Highway, Ahmedabad -382421, Gujarat-india.
p.: 079 6712 3500 / 6712 3501 | m.: 90999 08537 | fax: 079 67123502

Plant(Gujarat): 76/1p, 80, 89, 91 Meghpar Borichi, Galpadar Road, Nr. Sharma
Resort, Tal.: Anjar Dist. - Kutch - 370110, Gujarat-india.m.: 72269 27175

Plant(Andhra Pradesh): Survey No.:929, 929A & 929B, Vill. EPURU BIT-1

Doruvulapalem Panchayat Muthukuru, Sri Potti Sriramulu Nellore Dist.-524323
Andhra Pradesh, India. m: 72279 17006

Plant(West Bengal):

J.L No.149, P.S Bhabanipur, Mouza - Debhog, Haldia-721657
District - Purba Medinipur, West Bengal. m: 72270 37646

Annexure A

Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1.	Name of the Company	Gokul Agro Resources Limited
2.	CIN	L15142GJ2014PLC080010
3.	Outstanding borrowing of Company as on 31 st March, 2024 (in Rs.Crore)	344.13
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Long Term Rating A-/Stable
5.	Name of Stock Exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that Gokul Agro Resources Limited is not a Large Corporate as on 31st March, 2024 as per the applicability criteria of SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021.

Thanking you,
Yours faithfully,

**For and on behalf of
Gokul Agro Resources Limited**

Ankita Parmar
Company Secretary and Compliance
Officer
Contact Details: 079-67123500

Dhara Chhopia
Chief Financial Officer
Contact Details: 079-67123500

Date: 9th April 2024

**Note: In terms paragraph of 2.2(d) of the circulars, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2 % of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.*

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